

### Reference Guide

## Queries/Mass Management

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#### Queries, My Views & Mass Management

#### Log into onePLM

Go to: https://kohls.bamboorose.com/prod/plm.do

#### Contents

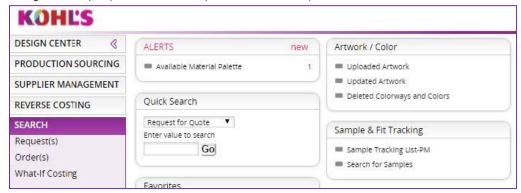
#### Queries • Mass Management • My Views

#### **Definitions**

**Queries** are a request of information from a database-OnePLM-that can be exported. They are for a "point in time" look at progress **My Views** provides more control over the display query search results & make them unique to your user log-in. **Mass Management** is updating multiple records in a database at the same time, in one location.

#### **Use a Query**

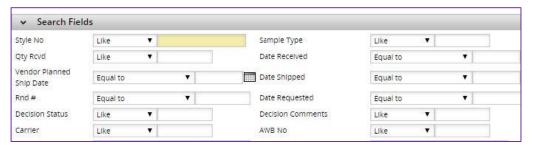
1. Navigate to a query, based on what you need to accomplish



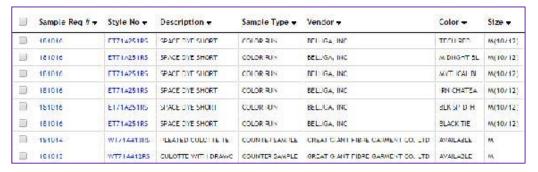
#### NOTE

Your dashboard will differ based on your role.

#### 2. Enter search critera



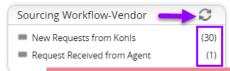
#### 3. Click Search



**TIP**: Search results will populate based on specific search criteria.



#### **Refresh Your Queries**



Click the **Refresh icon** to see what's new for Workflow queries

**\*Exception:** Color / Art Palette results will stay on query pull for 10 days from date of change



#### **Mass Manage**

Information about this step:

- 1. **Select** a query, based on what you need to accomplish.
- 2. Enter Search Criteria.
- 3. Click "Search".
- 4. **Select** "Records", update first record, **click** "Fill Selected", then **click** "Save".
- 5. Update First Record, Click "Fill up/Fill Down".



#### **My View**

#### Freeze Columns

Freezing a column allows the column to "lock", so that the user can scroll to view information, keeping the columns visible.

- 1. Click the down arrow next to the column header.
- 2. A box will appear. **Select** "freeze".

#### **Unfreeze Columns**

Free locked cells so that they move with the scroll feature.

- 1. **Click** the menu icon of the column.
- Click "Unfreeze".

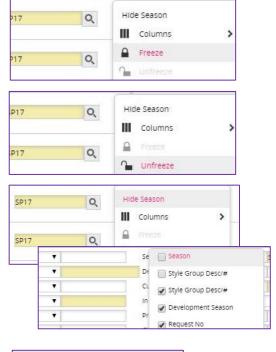
#### Hide/Unhide Columns

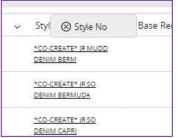
You can "hide" columns with information you don't need to see, and "unhide" them when you want to reverse the feature.

- 1. Click the menu icon of the column.
- 2. Click "Hide".
- To un-hide, Select down arrow and hover over "columns".
- 4. Check the hidden column you would like to appear in your view.

#### Reorder Columns

 Drag column headers one at a time by "grabbing" and "dropping" to new positions. You can re-rder the columns to show them in the sequence you prefer.



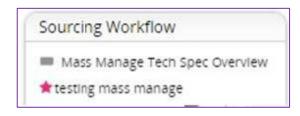




#### Save My View

- 1. Set up query columns based on preferred view.
  - a. This is the preferred method, as the view will also be saved to the Dashboard under the original query and marked with a pink star.
  - b. Generally, use this option for views used often to avoid filling up the Dashboard.
  - For queries that you search often, you can save the view to your dashboard for quick and easy access.
- 2. Click "Save My View".
- 3. Name the view below "Save My View As".
- Select "Make My View Available On Query Page Only".
- Click "Save." View is now available in the drop-down listing next to "Save My View".
  - a. "Save My View" will not be visible for searches that My Views are not available.

# Save My View X Source Search Name: Style Information Save My View as: My View of Style Information Save My View to Dashboard and Search Page Make My View available on the Search Page only Save Cancel



#### Toggling between Views

If you have multiple views saved in a query, you can easily toggle between them.

- 1. Open the query you want to view.
- Using the drop-down listing next to "Save My View", select the view you'd like to jump to.
- 3. **Select** the saved view. Query results displayed are based on previously saved preferences.

Note: If you have saved on the dashboard, simply click the pink starred query.

# Save My View | TEST ▼ | D Original TEST





#### **Delete View**

- 1. Select the saved view from the dashboard.
- 2. Click "Delete a View" from the links.
- 3. Select the views to delete, and click "Delete".
- 4. **Click** "OK" to the warning message that appears.

#### **Sort Columns**

Columns can be sorted in ascending and descending order.

1. **Click** the column heading you want to sort the results. First, **click** sorts item in ascending order (A-Z) and second, **click** sorts items in descending order (Z-A).

